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Subject: Post a Link to Form CRS on Your Website by October 31

In accordance with SEC Rule 17a-14(c)(3), Financial Professionals (“FPs”) who maintain a website related to their securities business are required to post a link to their broker-dealer’s current Form Customer Relationship Summary (Form CRS) prominently on their website in a location and format that is easily accessible for retail investors. This requirement is similar to FINRA’s BrokerCheck link requirement. The required text and URL for the hyperlink are found at the end of this document and **must be present on your website no later than Monday, October 31, 2022.**

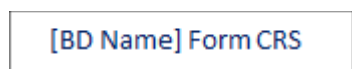
Great News for FPs Utilizing an Advisor Group Approved Website Host

No action is required on your part.* If you use the website hosting services from Broadridge, FMG, or Twenty Over Ten, the firm has arranged for those vendors to update your website through a system-wide installation.

Financial Professionals Using a “Hosted Away” Website Vendor

If you use a vendor that is “hosted away,” **it is your responsibility to work with that vendor to update your website** with the appropriate firm-specific Form CRS link provided below. In order to fulfill the regulatory requirement, the Form CRS must be able to be updated in real time. Therefore, it is very important that you use the URL PROVIDED BELOW for your FIRM, rather than uploading your own static PDF.

Your website home page must display the Form CRS button in a prominent location and should look like this:



As a financial professional using a hosted-away vendor, you must submit a PDF through RegED showing that your website is compliant with this new requirement. When uploading the PDF, please title the submission “CRS URL link” in the title box.

The PDF must be submitted to Advertising Review no later than Monday, October 31, 2022. Should you have additional questions, please call the Ad Review hotline at 855-261-3179.

Required text and hyperlinks:

Associated Firm	Displayed Text	Underlying Hyperlink
RAA	Royal Alliance Form CRS	https://advgrp.co/FormCRS-RAA
FSC	FSC Securities Form CRS	https://advgrp.co/FormCRS-FSC
SAI	Securities America Form CRS	https://advgrp.co/FormCRS-SAI
SPF	SagePoint Form CRS	https://advgrp.co/FormCRS-SPF
Triad	Triad Form CRS	https://advgrp.co/FormCRS-TRI
WFS	Woodbury Form CRS	https://advgrp.co/FormCRS-WFS

Thank you for your prompt attention to this matter.

**Branches using Advisor Products, Inc or Advisor Websites for website hosting will be updated via a system wide installation. You do not need to contact them.*